



MassSaves

Financial Health and Wellness Summit

9-9:25am	Breakfast and Networking	Forum Room
9:30-9:45am	Welcome Matt Paradise, American Consumer Credit Counseling, MassSaves Steering Committee Chair	Forum Room
9:50-10:45am	Panel: Exploring the Health & Wealth Connection Explore the growing awareness of the health and wealth intersection. Panelists discuss support in the areas of financial capability, asset building and health promotion/disease prevention. Juan Bonilla, Lawrence CommunityWorks Judi Leccese, Retired HR Manager Dr. Ken Lowey, HOPE Worldwide Edna Smith, Community Health Network Area 7 Moderator: Matt Paradise, American Consumer Credit Counseling, MassSaves Steering Committee Chair	Forum Room
10:50am-12noon	Concurrent Sessions - AM	
	Panel: College Success and Debt Explore the impact of student debt and possible solutions to college success. Monica Blondin, Worcester Polytechnic Institute Kevin Fudge, American Student Assistance Bridget Hynes, Upward Bound Jeremy Thompson, Massachusetts Budget and Policy Center Moderator: Kerri McLaughlin, Pawtucket Credit Union, MassSaves Steering Committee Member	Forum Room
	Panel: Case Studies Hear from college students on best practices, tools and resources that improved their financial capability. Framingham State University Students Moderator: Migdalia Gomez, Harvard University Employees Credit Union	Alumni Room
	Panel: The Finances of Women Women are changing the conversation about their finances, where they still find themselves at a disadvantage. Panelists explore the problems and solutions to address pay equity, wealth gap and more. Dr. Margaret Brooks, Bridgewater State University (AM only) Carlos Moreno, EMPATH Alayna Van Tassel, Office of Economic Empowerment Ircania Valera, New York Life Moderator: Kelly Collins, Monson Savings Bank, MassSaves Steering Committee Member	1839 Room

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12:05-12:45pm	Lunch	Forum Room
12:50-2:00pm	Panel: Financial Education Victories Massachusetts Can Replicate Advocating for financial education at the state and local level has been difficult. Hear from those on how they've advocated and succeeded in making quality financial education accessible and steps to replicate within your own communities. Jennifer Connolly, Junior Achievement Western Massachusetts Ryan Leung, Lexington High School Laura Levine, Jump\$tart Eric Swansburg, Kings Philip Regional High School Moderator: Dave Floreen, MassSaves Steering Committee Member	Forum Room
2:10-3:20pm	Concurrent Sessions - PM	
	Panel: College Success and Debt	Forum Room
	Panel: Case Studies	Alumni Room
	Panel: The Finances of Women	1839 Room
3:25pm	Closing	

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ABOUT MASSSAVES: MassSaves provides financial education, resources and advocacy for individuals and families looking to achieve financial stability and build wealth. MassSaves is a broad network of public and private stakeholders including financial educators, providers, community organizations and advocates. MassSaves is an initiative of The Midas Collaborative, a statewide nonprofit organization that advances the financial security of low and moderate income families in collaboration with member and partner organizations.



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